



Investment Committee

Sept. 20, 2023

Update: General Investment Consultant Search



- ✓ **Contact investment consultants** April 2023
- ✓ **Issuance of RFP** May 2023
- ✓ **RFP response deadline** June 2023
- ✓ **Evaluation of qualifying proposals** August 2023
- ✓ **Finalist firms present to committee** September 2023
- **Finalist firms present to committee** October 2023
- **Selection of successful firm(s)** November 2023
- **Contract(s) negotiated/executed** December 2023
- **Commencement date of contract(s)** Jan. 1, 2024

- **Today's format**
 - Invited four general investment consultants
 - Presentations scheduled for 60 minutes
 - Five-minute break
 - Investments Committee discussion to follow
 - Defined contribution investment consultants present next month

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