



# **Getting Retirement Ready** **THE COUNTDOWN**

## 1–6 Months Before Retirement

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Getting Retirement Ready  
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1–6 Months Before Retirement

## **Approaching retirement soon?**

Take these five steps 1–6 months before retirement . . .

### **1. Learn about your STRS Ohio health care plan options.**

Compare choices and consider all the potential costs

**Premiums    Deductibles**  
**Copayments    Coinsurance**  
**Dental and Vision**

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- 2. Review your expenses and reconcile with your income.**

How much money will you need in retirement? Creating a budget can help you track your expenditures and achieve your financial goals.

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- 3. Complete and submit your *Service Retirement Application* at least three months prior to your retirement effective date.**

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# It's as easy as . . .

- 1. Logging in to your Online Personal Account,**
- 2. Clicking on "Member Information," and**
- 3. Clicking on "Apply for Service Retirement."**

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- 4. Finalize employer requirements.**

Contact your employer to make sure you've completed their steps.

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# **5. Relax and take in ALL the possibilities.**



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**Need to know more? We have resources.**

**Learn about health care coverage,  
premiums**

General information:

**STRS Ohio website — Health Care section**

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For dates and registration details:

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**STRS Ohio website — Resources section  
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**View the other *Getting Retirement Ready* videos on the STRS Ohio website**

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**Plan now.  
Retire prepared.**

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