



# Investment Committee

Oct. 18, 2023

# Update: General Investment Consultant Search



- ✓ **Contact investment consultants** April 2023
- ✓ **Issuance of RFP** May 2023
- ✓ **RFP response deadline** June 2023
- ✓ **Evaluation of qualifying proposals** August 2023
- ✓ **Finalist firms present to committee** September 2023
- ✓ **Finalist firms present to committee** October 2023
- **Selection of successful firm(s)** November 2023
- **Contract(s) negotiated/executed** December 2023
- **Commencement date of contract(s)** Jan. 1, 2024

- **Today's format**
  - Invited four defined contribution investment consultants
  - Presentations scheduled for 60 minutes
    - Five-minute break
  - Investments Committee discussion to follow

# Discussion

This material may contain “forward-looking” information that is not purely historical in nature. Such information may include, among other things, projections, forecasts, and estimates of yields or returns. No representation is made that the information presented will be achieved by STRS Ohio, or that every assumption made in achieving, calculating or presenting either the forward-looking information or any historical performance information has been considered or stated in preparing this material. Any changes to assumptions that may have been made in preparing this material could have a material impact on the investment returns presented herein. Past performance is no guarantee of future results.