



Investment Committee

April 19, 2023

Update: General Investment Consultant Search



- **Contact investment consultants** April 2023
- **Issuance of RFP** May 2023
- **RFP response deadline** June 2023
- **Evaluation of qualifying proposals** August 2023
- **Finalist firms present to committee** September 2023
- **Reference calls** October 2023
- **Selection of successful firm(s)** November 2023
- **Contract(s) negotiated/executed** December 2023
- **Commencement date of contract(s)** Jan. 1, 2024

- **Today's format**
 - Invited two investment consultants for a second round
 - Focus on topics raised by the Investment Committee
 - Presentations scheduled for 60 minutes
 - 30-minute break

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