



# Investment Committee

March 15, 2023

- **Investment consultant search**

# Update: Investment Consultant Search



- Issued request for proposal November 2022
- Evaluation of qualifying proposals February 2023
- Finalist firms present to board or committee March 2023
- Reference calls April 2023
- Selection of successful firm(s) May 2023
- Contract(s) negotiated/executed June 2023
- Commencement date of contract(s) July 2023

# Finalist Investment Consultant Presentation Agenda



- **Two presentations to board or committee of 75 minutes each**
  - 15 minutes firm and consultants introduction
  - 50 minutes of question and answer
  - 10 minutes consultants final remarks
- **Each presentation followed by 45-minute break**

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