



# RETIREMENT PLAN RESELECTION FORM

## Defined Contribution Plan Enrollees Eligible for Permanent Reselection

### Deadline: June 1, 2019

Name \_\_\_\_\_ Member's Social Security no. \_\_\_\_\_  
or STRS Ohio account no. \_\_\_\_\_

Address \_\_\_\_\_  
Street City State ZIP code

Home phone \_\_\_\_\_ Email \_\_\_\_\_

Cell phone \_\_\_\_\_ Work phone \_\_\_\_\_

**Please check one box. This selection will be your plan for as long as you remain an STRS Ohio member.**

**I elect to remain enrolled in the Defined Contribution Plan.** (If you elect this plan, you do not need to return this form.)

Under the Defined Contribution Plan, your retirement income is based on the amount contributed to your account, the performance of investment choices you select and annuity rates at retirement. Contribution rates are established by the State Teachers Retirement Board and are subject to change. Disability benefits, survivor benefits and health care coverage in retirement are not provided under this plan.

**I elect to enroll in the Combined Plan.**

If you make the Combined Plan your permanent plan:

- Your contributions and earnings on those contributions will be deposited in the defined contribution portion of your Combined Plan account.
  - You will continue to manage your allocations on this portion of the account.
  - Your future member contributions will be allocated to both account portions — currently 12% to the defined contribution portion and the balance to the defined benefit portion. This allocation is set by the Retirement Board and is subject to change.
- Employer contributions and their earnings currently included in your defined contribution account, as well as future employer contributions, will be used to fund the defined benefit portion of the Combined Plan account.
- The plan provides service retirement, disability and survivor benefits and access to health care coverage\* in retirement when eligibility conditions are met. Payable at age 60, service retirement income from the defined benefit portion is determined by a calculation, set by statute, based on service credit and salary. The service retirement benefit from the defined contribution portion is based on the amount contributed to your account, the performance of investment choices you select and annuity rates at retirement.

**I elect to enroll in the Defined Benefit Plan.**

If you make the Defined Benefit Plan your permanent plan:

- Your Defined Contribution Plan account will be closed.
- Your retirement income will be determined by a calculation, set by statute, based on service credit and salary.
- Disability benefits, survivor benefits and access to health care coverage\* in retirement will be provided when eligibility conditions are met.

*I certify that I have read the materials supplied by STRS Ohio and have selected the plan indicated above. I understand that my plan election is irrevocable and that I cannot change my plan election while I am a member of STRS Ohio.*

Member's signature \_\_\_\_\_ Date \_\_\_\_\_

This form must be completed, signed and returned to STRS Ohio by June 1, 2019. It can be returned any of the following ways:

**ONLINE** | **MAIL** it in the enclosed envelope | **EMAIL** it to [contactus@strsoh.org](mailto:contactus@strsoh.org) | **FAX** it to 614-233-8713

To make your plan selection online at [www.strsoh.org](http://www.strsoh.org): log in to your Online Personal Account, click on "Member Information" in the top menu and then "Retirement Plan Reselection" under Useful Links.

**If we do not receive your plan selection by the deadline**, under Ohio law you will stay in the Defined Contribution Plan for as long as you remain an STRS Ohio member.

\*The STRS Ohio Health Care Program is not guaranteed. STRS Ohio may change or discontinue all or part of the program for all or a class of eligible benefit recipients and covered dependents at any time. Premium rates and eligibility for health care are established by the State Teachers Retirement Board and are subject to change.

